



**Bankruptcy Attorneys Tampa Bay Florida
Jay Matthew Weller, Weller Legal Group**

Florida Law Office Locations:

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This Bankruptcy Attorney Consolation Questionnaire is 5 pages (including this instructions page) and is designed so that you may complete this electronically on your computer, or print this out and complete "by hand." In order to complete this attorney questionnaire electronically on your computer you must have Adobe Reader 7.0 or higher. If your version of Adobe Reader is less than V 7.0, complete the questionnaire by hand. (Note, if for some reason, you prefer to fill this form out "by hand," just print the form and complete by hand)

INSTRUCTIONS FOR COMPLETING THIS "ATTORNEY CONSULTATION QUESTIONNAIRE"

- 1. With this type of questionnaire, you will not be able to save a copy to your hard drive. You will need to complete it electronically on your computer and click the "Print" button on the last page when you are finished. (As an alternative, you may print the form and may fill this out by "hand" instead of electronically if you prefer)**
- 2. Complete all fields of information. (Please note, on text fields that require multi-line answers, the text does not "wrap," ie you must place your cursor on the new line after completing the previous line entry.)**
- 3. Print this form and bring with you (your completed Consultation Questionnaire) to your appointment at our law office; or you may print and fax, or send by mail to address listed below.**

We look forward to hearing from you and appreciate your interest in our bankruptcy attorney legal services.

Sincerely,
Jay Matthew Weller
Attorney, Weller Legal Group

Bankruptcy Attorneys Clearwater Law Office (Main Office)

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BANKRUPTCY ATTORNEY CONSULTATION QUESTIONAIRE

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Complete ALL FIELDS denoted by shaded areas by tabbing between fields Page 1 of 4

Date:

REFERRED BY:	Letter	T.V.	Foreclosure Letter	Attorney	Friend
	Internet Website		Yellow Book USA	St. Pete Times	Other
CIVIL STATUS:	Married	Separated	Divorced	Single	Other
CLIENT INFORMATION			SPOUSAL INFORMATION		
Client Email:			Spouse Email:		
Full Name:			Spouse Full Name:		
Client Mailing Address			Spouse Mailing Address		
Street:			Street:		
City:	County:		City:	County:	
State:	Zip Code:		State:	Zip Code:	
Client- Address where you physically reside			Address where spouse physically resides		
Street:			Street:		
City:	County:		City:	County:	
Home Phone:			Home Phone:		
Work Phone:			Work Phone:		
Occupation:			Occupation:		
Employer:			Employer:		
U.S Citizen or Permanent Resident Alien? Yes No			U.S Citizen or Permanent Resident Alien? Yes No		
Previous Bankruptcy? Date:			Previous Bankruptcy? Date:		
Dependants (Name and Age)			Dependants (Name and Age)		
Name:	Age:		Name:	Age:	
Name:	Age:		Name:	Age:	
Name:	Age:		Name:	Age:	
Name:	Age:		Name:	Age:	
Bank Savings/Checking Accounts, Total:			\$		
Tax Refunds? How much received and when:			\$		
Pension or Profit Sharing if quit your job now:			\$		
Internal Revenue Service: Current on Filed Tax Returns?				Yes	No
Years you owe for:				Total Owed: \$	
REAL PROPERTY: (also identify any second or third mortgages)					
Address	Value	Mortgage Balance	Monthly Payment	No. Missed Payments	
	\$	\$	\$		
	\$	\$	\$		
	\$	\$	\$		
	\$	\$	\$		

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Is your lot in the city limits or in the county?	City:	County:	
Is your lot over or under 1/2 acre if located in the City limits?	Over:	Under:	
If in the County, is the property over 160 acres?	Over:	Under:	Number Acres:
How many years have you lived at your Homestead Property?	Years		
How many years have you lived in Florida?	Years		

Vehicles: Cars, Trucks, Motorcycles, Boats, Jet Skis, R.V./Camper/ Motor home
 (please list ALL vehicles to which you have an interest whether or not you make the payments or if they are paid off)

Year, Make, Model, Mileage	\$Value	\$ Loan Balance	Creditor Name	Monthly Payment	No.Missed Payments	Approx. Loan %

Please list any other assets you have an interest in:(Time Share, Cemetery Plots, Antiques, Collectibles, Exotic Pets, Expensive Video or Electronic Equipment, Stocks, Bonds, Mutual Funds, Interest in any Corporation or Business, Beneficial Interest in any Trust or Will, or are you currently expecting to receive an inheritance)

Do you own or possess any property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety? Yes No

Have you sold, transferred or given anything away in the last two years valued at \$200 or more? Yes No
 (Ex. Sold home, sold or traded in car, bought gifts for someone over \$200) If yes, please explain what property was sold, transferred or given away; to whom the property was sold, transferred, or given to; and how much money you received for the property if any.

Other Secured Debts:
 (Rooms to Go, Badcock, Dell Computer, Large Household Appliances, etc.)

Creditor	Collateral	Loan Balance	Monthly Payment	No. Missed Payments
		\$	\$	
		\$	\$	
		\$	\$	

Back Child Support, Alimony or a Property Settlement? Total Owed? \$

Student Loans:

Creditor:	Monthly Payment: \$	
Loan Balance: \$	Arrearages: \$	Deferred: Yes No

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Unsecured Debts:

(Ex. Credit Cards, Department Store Cards, Gas Cards, Medical Bills, Repossessed Vehicles, Judgment from Lawsuits, Unpaid Utility Bills, Unpaid Cell Phone Bills)

What is the approximate total of all of your Unsecured Debt? \$

Have you taken any cash advances, or used any convenience checks on any credit card(s) within the last year? Yes No

If yes, Please list which credit card(s), how much you took and what you used the money for:

Have you performed any balance transfers from one card to another in the last year?

Yes No

Do you have a bank account (checking/savings/CD) at a bank at which you also have a credit card, line of credit, or other loan?

Yes No

Do you owe money to any friends or family members?

Yes No

Have you repaid any friends or family members within the last year?

Yes No

Who do you owe?

How Much Owed?

How Much Repaid?

\$

\$

\$

\$

\$

\$

Legal Proceedings: (Identify all that apply)

Garnishment:

Amount: \$

Final Judgment: Yes No

Foreclosure:

Amount: \$

Final Judgment: Yes No

Lawsuit:

Amount: \$

Final Judgment: Yes No

Lawsuit:

Amount: \$

Final Judgment: Yes No

Please explain any other Legal Actions and why (also include any lawsuits you could file against anyone if you wanted to).

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MONTHLY INCOME: (Take Home)		MONTHLY EXPENSES:	
Client	\$	Rent/Mortgage	\$
Spouse	\$	Renters/Homeowners Ins.	\$
Rents Collected	\$	Property Taxes	\$
Social Security	\$	Electricity	\$
Worker Comp	\$	Water	\$
Child Support	\$	Telephone (includes cell)	\$
Alimony	\$	Cable	\$
Other Income	\$	Internet	\$
Total Income	\$	Household (homeowners only)	\$
		Food	\$
		Clothing	\$
Self Employed/Business Owners: <u>Monthly</u>		Dry Cleaners	\$
		Medical / Dental	\$
Total Business Income	\$	News / Books	\$
Total Business Expenses	\$	Cont. Education	\$
Net Personal Income	\$	Auto Insurance	\$
		Other Insurance	\$
		Gas	\$
		Vehicle Maintenance	\$
		Alimony	\$
		Child Support	\$
		Day Care	\$
		1st Car Payment	\$
		2nd Car Payment	\$
		R.V. Payment	\$
		Boat Payment	\$
		Other Payments	\$
		Total Expenses:	\$

Signature	Date:
Print Name:	

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